### Data and Policy Analytics Seminar Series

# Tracking Investment and Policy Shifts in a World of Protectionism

Jingting Liu Research Fellow



#### Overview of Webinar

Introduction of Databases:

Disentangling intertwined investment linkages: Orbis

Taking the pulse of investment sentiment: Orbis Crossborder Investment

Tracking policy shifts: Global Trade Alert

- Channeling FDI Across ASEAN: Role of Singapore by Adam Romzi
- How Protectionist Measures Shape the Offshoring Strategies of Chinese Firms by Weilin Lu
- **4** Q&A

## Disentangling Investment Linkages with Orbis

#### 1 Orbis:

Firm-level database by Bureau van Dijk, part of Moody's Analytics

<u>Financial information</u>: Balance sheets

Ownership information: Domestic and foreign owners, ownership share, global ultimate owners

Other Firm information: Location, industry, etc.

Orbis data enables users to reconstruct interconnections between firms globally.

## Gauging FDI Sentiment with Orbis Crossborder Investment

#### Orbis Crossborder Investment:

Project-level database by Bureau van Dijk, Moody's Analytics

Cross-border Greenfield FDI projects

Cross-border M&A transactions

Projected investment value, investing industry, source/destination countries, etc.

The database enables monitoring announced, completed, cancelled, or withdrawn projects, and tracking rumors and investment intentions.

## Tracking Policy Shifts with Global Trade Alert

#### Global Trade Alert:

Global dataset on trade policy interventions since 2008

<u>Type of policies</u>: restrictive (import/export barriers, etc.); liberalizing; other policies

<u>Policy information</u>: Implementing countries, affected countries and industries, implemented date, etc.

The database enables monitoring latest policy announcements by implementing country and direction of policy change.